# **CRM** is foundational

Most companies couldn't imagine selling without a CRM system. For almost two decades, CRM platforms have given sales organizations the means to centrally capture valuable customer information and begin automating certain processes.

### ...but insufficient

Most sales organizations continue to struggle to execute and scale against growing revenue targets. Productivity is being gobbled up with manual data entry, and sales reps, managers, and execs chasing sales ops - and one another - for visibility and forecast predictability.

Only 14% of sales orgs report over 70% of their reps hitting quota.\*

#### Fewer than 1 out of 10

orgs can accurately forecast within 5% of where they land, even when they're just 2 weeks from end of quarter.\*

# Where Clari comes in

With real-time, bi-directional integration with your CRM and other data stores, sales teams are taking their effort to the next level, leaving the "chasing game" behind by driving opportunities to close with greater organization-wide focus and rigor.



The chasing game

### CRM + clari

Close more deals, predictably





Spend a lot of time chasing opportunities that don't close

Struggle to keep their deals up to date in CRM — so they don't

With **predictive insights**, focus on deals with the best chance of closing

With calendar and email integration, spend far less time manually updating deals



Spend time chasing reps to get a handle on what's going to close

For pipeline visibility, rely on what reps report in 1:1s or choose to capture in CRM Based on **predictive insights** and clear visibility into rep activity, have a firm handle on deal progress and can quickly spot pipeline risk and upside



Spend time chasing managers to get a handle on forecast risk

Immediately spot **risk and upside** in forecast so they can drive the actions needed to meet revenue targets



Spend time chasing sales execs to get a handle on forecast risk

"Are we on track to hit numbers?"

Get anytime access to the true state of the forecast based on real-time data

No longer have to rely on **reports** generated for them



See the investment in CRM constrained by poor data quality

With a massive boost in data quality, unlock the value of their CRM investment



Chased by everyone who is relying on them to unlock insights trapped in CRM database. By the time a report is generated and delivered, it's ancient history

With centralized access to real-time insights, every sales rep, manager, and exec can get their own deal, pipeline, and forecast status

Has **cycles freed up** to invest in higher impact strategic initiatives